

Charitable Gift Annuity Agreement\*



In order to help strengthen American Baptist Ministry and Mission, I / We would like to arrange a gift of:

Cash \$ \_\_\_\_\_
Check payable to:
The American Baptist Foundation

Securities (listed below)

Shares of \_\_\_\_\_ Cost Basis:\$ \_\_\_\_\_
Shares of \_\_\_\_\_ Cost Basis:\$ \_\_\_\_\_

Other Property (describe): \_\_\_\_\_

Type of Gift Annuity:

- One-Life Annuity
Joint or Two-Life Annuity
Deferred Annuity
Starting \_\_\_\_\_

Payment Frequency:

- Monthly
Quarterly
Semi-Annually
Annually

Minimum Gift is \$5,000

Please complete the following annuitant information:

First Annuitant: Name (please print) \_\_\_\_\_

Birth date: Address \_\_\_\_\_
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_
Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Tel: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_
Email: \_\_\_\_\_

Second Annuitant: Name (please print) \_\_\_\_\_

(If applicable) Address \_\_\_\_\_
Birth date: City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_
Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Tel: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_
Email: \_\_\_\_\_

Donor Information: (Please complete if other than annuitant):

Donor Information: Name (please print) \_\_\_\_\_

Birth date: Address \_\_\_\_\_
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_
Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Tel: ( \_\_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

The final distribution recommendations (atleast 50% must benefit an American Baptist ministry):

\_\_\_\_\_% \_\_\_\_\_%
\_\_\_\_\_% \_\_\_\_\_%

I understand that this gift will represent an irrevocable transfer to the American Baptist Foundation.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_
Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_
Donor Advisor: \_\_\_\_\_ Date: \_\_\_\_\_